

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 08, 2021

REGISTRATION NO: 27680
BONDS ISSUED BY: Howard Bend Levee District
AMOUNT OF ISSUE: \$4,350,000.00 (Series 2021) COUNTY: St. Louis

DATE OF ISSUE: December 15, 2021 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds, together with other funds of the District, to (a) pay part of the cost of completing the works and improvements as shown in the Plan for Reclamation of the District, (b) pay a portion of the interest on the Bonds during completion of such works and improvements, (c) fund a debt service reserve account for the Bonds and (d) pay costs of issuance of the Bonds.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
	\$50,000.00	03/01/2026	*
	\$50,000.00	03/01/2027	*
	\$250,000.00	03/01/2028	*
	\$255,000.00	03/01/2029	*
	\$265,000.00	03/01/2030	*
	\$270,000.00	03/01/2031	*
2.75000%	\$1,140,000.00	03/01/2031	
	\$280,000.00	03/01/2032	*
	\$285,000.00	03/01/2033	*
	\$295,000.00	03/01/2034	*
	\$305,000.00	03/01/2035	*
	\$315,000.00	03/01/2036	*
3.00000%	\$1,480,000.00	03/01/2036	
	\$325,000.00	03/01/2037	*
	\$335,000.00	03/01/2038	*
	\$345,000.00	03/01/2039	*
	\$355,000.00	03/01/2040	*
	\$370,000.00	03/01/2041	*
3.12500%	\$1,730,000.00	03/01/2041	

ARE BONDS CALLABLE: At the option of the District, Bonds or portions may be called for redemption and payment prior to their Stated Maturity on March 1, 2028 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$4,220,300.00
INTEREST RATE: 3.31077%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION:	Not Applicable
ELECTION RESULTS:	Not Applicable
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable